

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the Exchange) and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from reliance upon the whole or any part of the contents of this announcement.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act) or any state securities law of the United States. The H Shares may not be offered or sold, pledged or transferred in the United States without registration or an exemption from the registration requirements of the U.S. Securities Act or other applicable state securities laws of the United States. No public offering of securities of the Company will be made in the United States.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as in the prospectus dated December 12, 2011 (the Prospectus) issued by Beijing Jingneng Clean Energy Co., Limited (the "Company").



Beijing Jingneng Clean Energy Co., Limited

北京 Jingneng 清洁能源有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

## STABILISATION ACTIONS AND END OF STABILISATION PERIOD

### END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on January 14, 2012.

### STABILISATION ACTIONS

The stabilisation actions undertaken during the stabilisation period were:

- (i) over-allocations of an aggregate of 170,302,000 H Shares in the International Offering representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the partial exercise of the Over-allotment Option by Goldman Sachs on behalf of the International Underwriters in respect of 129,476,000 H Shares, representing approximately 11.40% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and

(iii) the purchases of an aggregate of 40,826,000 H Shares in the price range of HK\$1.63 to HK\$1.67 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period.

The last purchase made by Goldman Sachs on the market during the course of stabilisation period was on Friday, January 13, 2012 at the price of HK\$1.66 per H Share.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilisation) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilisation period in connection with the Global Offering ended on January 14, 2012, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

## STABILISATION ACTIONS

The stabilisation actions undertaken during the stabilisation period were:

- (i) over-allocations of an aggregate of 170,302,000 H Shares in relation to the International Offering, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the partial exercise of the Over-allotment Option by Goldman Sachs on behalf of the International Underwriters in respect of 129,476,000 H Shares (Over-allotment Shares), representing approximately 11.40% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
- (iii) the purchases of an aggregate of 40,826,000 H Shares in the price range of HK\$1.63 to HK\$1.67 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period.

The last purchase made by Goldman Sachs on the market during the course of stabilisation period was on Friday, January 13, 2012 at the price of HK\$1.66 per H Share.

As a result of the partial exercise of the Over-allotment Option by Goldman Sachs on behalf of the International Underwriters, the Company issued and allotted and the Selling Shareholders sold an aggregate of 129,476,000 H Shares, representing approximately 11.40% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price of HK\$1.67 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

The net proceeds to be received by the Company from the issue and allotment of the Over-allotment Shares are estimated to be approximately HK\$189.7 million.

Details of the partial exercise of the Over-allotment Option are more particularly described in the announcement of the Company dated January 13, 2012.

The Company continues to comply with the public requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board  
Beijing Jingneng Clean Energy Co., Limited  
Lu Haijun  
Chairman

Beijing, January 15, 2012

As at the date of this announcement, our non-executive Directors are Mr. LU Haijun, Mr. GUO Mingxing, Mr. XU Jingfu, Mr. LIU Guochen and Mr. YU Zhongfu; our executive Director is Mr. MENG Wentao; and our independent non-executive Directors are Mr. LIU Chaoan, Mr. SHI Xiaomin and Ms. LAU Miu Man.